CCI Fact Sheet

dollars in millions

| | Quarter Ended | | | | |
|---|---------------|----------|------|----------|----------|
| | 3 | /31/2011 | 3/ | /31/2012 | % Change |
| CCUSA | | | | | |
| Site Rental Revenues | \$ | 430.6 | \$ | 468.1 | 9% |
| Ending Towers ^(a) | | 22,213 | | 22,205 | % |
| CCAL | | | | | |
| Site Rental Revenues | \$ | 25.6 | \$ | 29.4 | 15% |
| Ending Towers ^(a) | | 1,596 | | 1,605 | 1% |
| Total CCIC | | | | | |
| Site Rental Revenues | \$ | 456.2 | \$ | 497.5 | 9% |
| Ending Towers ^(a) | | 23,809 | | 23,810 | % |
| Ending Cash and Cash Equivalents | \$ | 82.3 | * \$ | 1,063.7 | * |
| Total Face Value of Debt | \$ | 6,817.2 | \$ | 8,472.9 | |
| Net Debt | \$ | 6,734.9 | \$ | 7,409.2 | |
| Net Leverage Ratios: ^(b) | | | | | |
| Net Debt / Adjusted EBITDA | | 5.3X | | 5.1X | |
| Last Quarter Annualized Adjusted EBITDA | \$ | 1,277.3 | \$ | 1,440.2 | |
| *Excludes Restricted Cash | | | | | |
| (a) Exclusive of DAS | | | | | |
| (b) Pasad on Faca Values | | | | | |

(b) Based on Face Values

Note: Components may not sum to total due to rounding.